



# PRACTICESTANDARDS

# Standards of Practice for Clinical Pharmacy Services

The Society of Hospital Pharmacists of Australia, Collingwood, 3066, Australia

## **OVERVIEW**

The practice of clinical pharmacy continues to evolve with the changing needs and demands of contemporary health care. These standards are applicable to the delivery of clinical pharmacy services across all care settings: inpatients, outpatients and patients in the community.<sup>1,2</sup>

They describe the activities delivered by pharmacists for patients to minimise the risks associated with the use of medicines and to optimise the use of medicines. Comprehensive and accountable clinical pharmacy services are an essential component of contemporary health care. Ideally, every health service organisation will have resources to provide all clinical pharmacy activities to every patient based on their needs.

Australian and overseas practice-based evidence confirms that the pharmacist activities described in these

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This article publishes a new chapter in SHPA's Standards of Practice for Clinical Pharmacy Services: 'Chapter 16: My Health Record'. This chapter was approved by the SHPA Board of Directors in July 2021; it will be incorporated into the Standard the next time it is fully updated. The chapter is published here along with the Standard's 'Overview' section, to provide context on the purpose and scope of such chapters; further, references in the 'Overview' here have been updated to reflect current practice. Information about all of SHPA's Standards of Practice can be found at the SHPA website.

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standards support an individual patient's medication management plan (MMP) and reduce morbidity, mortality and the cost of care.<sup>3-5</sup>

Clinical pharmacy services for individual patients support the objectives of:

- Guiding Principles to Achieve Continuity in Medication Management<sup>6</sup>
- National Safety and Quality Health Service Standards<sup>7</sup>
- Australian Safety and Quality Goals for Health Care<sup>8</sup>
- National Safety and Quality Health Service Standards: Accreditation Workbook<sup>9</sup>
- National Strategy for Quality Use of Medicines<sup>10</sup>
- Medication Safety Self-Assessment: for Australian Hospitals<sup>11</sup>
- Antimicrobial Stewardship in Australian Hospitals.<sup>12</sup>

In addition, clinical pharmacy services for individual patients enable the objectives of national strategies to improve patient safety and quality of care to be met, such as:

- Patient-Centred Care: Improving Quality and Safety through Partnerships with Patients and Consumers<sup>13</sup>
- Match Up Medicines: A Guide to Medication Reconciliation<sup>14</sup>
- National Inpatient Medication Chart (NIMC), Pharmaceutical Benefits Scheme hospital medication chart (PBS HMC), Paediatric Medication Chart, Private Hospital NIMC and Private Hospital Day Surgery NIMC<sup>15</sup>
- National Residential Medication Chart<sup>16</sup>
- National Medication Management Plan<sup>17</sup>
- Australian Charter of Healthcare Rights<sup>18</sup>
- OSSIE Guide to Clinical Handover Improvement.<sup>19</sup>

Other Society of Hospital Pharmacists of Australia (SHPA) standards of practice and guidelines in specialty areas should be read in conjunction with these standards including:

- Standards of Practice for Medication Safety<sup>20</sup>
- Medicines Use Evaluation Guideline<sup>21</sup>
- Standard of Practice in Oncology and Haematology for Pharmacy Services<sup>22</sup>
- Standards of Practice for Mental Health Pharmacy<sup>23</sup>
- Standards of Practice for the Community Liaison Pharmacist<sup>24</sup>
- Guidelines for Self-Administration of Medication in Hospitals and Residential Care Facilities<sup>25</sup>
- Standard of Practice in Emergency Medicine for Pharmacy Services<sup>26</sup>
- Standards of Practice for the Provision of Consumer Medicines Information by Pharmacists in Hospitals<sup>27</sup>
- Standard of Practice in Intensive Care for Pharmacy Services<sup>28</sup>
- Standards of Practice for the Provision of Palliative Care Pharmacy Services<sup>29</sup>
- Standard of Practice in Clinical Trials for Pharmacy Services 30
- Standards of Practice for Medicines Information Services.<sup>31</sup>

The professional conduct of pharmacists providing clinical services in all aspects of practice should be guided by the:

- Pharmacy Board of Australia and Australian Health Practitioner Regulation Agency codes and guidelines<sup>32-40</sup>
- SHPA Code of Ethics<sup>41</sup>
- National Competency Standards Framework for Pharmacists in Australia.<sup>42</sup>

Familiarity with the medicines management pathway and how other non-clinical hospital pharmacy services support each step of the pathway is useful to understand the context of clinical pharmacy services (Figures 1, 2).

# Objective and definition

# Objective

The objectives of a clinical pharmacy service and clinical pharmacy activities are to minimise the inherent risks associated with the use of medicines, increase patient safety at all steps in the medicines management pathway and optimise health outcomes.

# Definition

Pharmacists undertake clinical pharmacy activities for individual patients to minimise the inherent risk associated with the use of medicines. Clinical pharmacy activities support a collaborative approach (with patients, carers, prescribers and other health professionals) to medicines management.

Clinical pharmacy activities described in these standards include:

- medication reconciliation
- assessment of current medication management
- clinical review, therapeutic drug monitoring and adverse drug reaction management
- contributing to the MMP
- providing medicines information
- facilitating continuity of medication management on discharge or transfer
- participating in interdisciplinary ward rounds and meetings
- training and education
- · participating in research
- quality improvement activities and peer review.

A clinical pharmacy service describes a team of pharmacists (with support from pharmacy technicians and assistants) who are involved in the delivery of a combination of these activities to individual patients or groups of patients.

# Extent and operation

These standards are comprised of 16 chapters that detail the clinical pharmacy activities listed above. They provide guidance on maximising clinical pharmacy services and activities, managing workloads, using pharmacy support staff and improving the quality of clinical pharmacy services. These chapters are:

- Chapter 1: Medication reconciliation
- Chapter 2: Assessment of current medication management
- Chapter 3: Clinical review, therapeutic drug monitoring and adverse drug reaction management
- Chapter 4: Medication management plan
- Chapter 5: Providing medicines information
- Chapter 6: Facilitating continuity of medication management on transition between care settings
- Chapter 7: Participating in interdisciplinary care planning
- Chapter 8: Prioritising clinical pharmacy services
- Chapter 9: Staffing levels and structure for the provision of clinical pharmacy services
- Chapter 10: Training and education
- Chapter 11: Participating in research
- Chapter 12: Standard of practice for pharmacy technicians to support clinical pharmacy services<sup>43</sup>
- Chapter 13: Documenting clinical activities

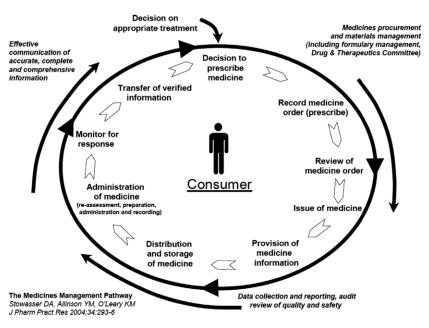


Figure 1 Overview of the medicines management pathway cycle.

- Chapter 14: Improving the quality of clinical pharmacy services
- Chapter 15: Clinical competency assessment tool
- · Chapter 16: My Health Record

Each chapter is also linked to relevant competencies and accreditation frameworks.

Clinical pharmacy activities are not restricted to hospital practice; pharmacists in many settings deliver the activities described in these standards. However, the notion of a designated clinical pharmacy service is generally associated with hospital practice.

There should always be a separation of the functions of prescribing, dispensing and administering medicines in all practice settings, wherever possible. In some settings, for example, theatres, rural and remote areas, or in emergencies this may not always be possible, but the principle is supported as it provides the checks and balances necessary for safer prescribing and delivery of medicines.<sup>44</sup>

Separating these functions ensures that another health professional takes an independent review of the next step in the medicines management pathway. Pharmacists proactively collaborate with prescribers, retrospectively review medicines ordered and intervene when errors or omissions have occurred or improvements can be made. The clinical pharmacy activities described in these standards focus on the optimum use of medicines for an individual patient, and are required irrespective of the number of prescribers or the profession of the prescriber. Medicines ordered by pharmacists authorised

to prescribe should be reviewed by the dispensing pharmacist or the clinical pharmacist responsible for the patient's care.

Decision support and therapeutic information offered through electronic prescribing systems can support prescribing within designated parameters, but they do not replace review of prescribed medicines by a pharmacist.

Communication and cooperation between acute, subacute, non-acute and primary care sectors is important for patients to receive uninterrupted care. For this reason, facilitating continuity of medication management on discharge or transfer is a core clinical pharmacy activity.

Where appropriate, pharmacists should contribute to a patient's electronic health record to facilitate the continuity of medication management. Pharmacy services should be available when patients require them, seven days per week and for extended hours. Limiting services to business hours and five days per week reduces the timeliness of service delivery and may impact on patient care.

Ideally, every health service organisation will have resources to provide a clinical pharmacy service to every patient based on their needs. However, limited funding and insufficient staffing levels to meet patient numbers and inpatient throughput mean that pharmacy services may not be provided to all patients. Pharmacy managers, in conjunction with the organisation's managers, need to plan for these circumstances by determining the groups of patients that will benefit the most from a clinical pharmacy service and which clinical pharmacy activities are prioritised in their organisation.

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# Overview of hospital pharmacy services

# **CLINICAL PHARMACY ACTIVITIES:**

Patient-specific clinical pharmacy services

→ Transfer to healthcare provider →

→ Care from healthcare provider

→ Transfer from healthcare provider →

vider →

Compilation of accurate and complete medication history

Medication reconciliation between medication history and currently prescribed medicines

Assessment of current medicines given medical history, current health and ability to self medicate Assessment of current medicines and clinical review of patient and including:

- drug-drug interactions
   drug-patient interactions
   drug-disease interactions
   appropriate choice of
- medicine, formulation, concentration, rate of administration •resolution of any
- •resolution of any medicine-related problems

Assessment of current medicines given medical history, current health and ability to self medicate assessment e.g.

Medication reconciliation between medicines currently prescribed and medication action plan with medicines prescribed on transfer

Pharmacist counselling

Provision of verified information for ongoing care

Authorised prescribing for individual patients

Non patient-specific clinical pharmacy services: medicines information services

# **DISTRIBUTION ACTIVITIES:**

Patient-specific services dispensed items to individual patients, sterile and non-sterile compounding

Non patient-specific services purchasing and stock management, sterile and non-sterile compounding, issues to patient care areas, management of PBS / Section 100 claims

# QUALITY USE OF MEDICINES:

ADR,

counselling

about new

medicines or

administration

aids, assessment

of ability to self

medicate

medication safety and QUM activities, DUE, institutional drug policy and formulary management

# TEACHING AND TRAINING:

pharmacy undergraduate, intern and post registration, staff development, other health professionals

**ADMINISTRATION AND PHARMACY MANAGEMENT ACTIVITIES:** quality activities, planning, policy development, resource management, revenue management, information and technology management, research, clinical trials management

Figure 2 Hospital pharmacy services that support the medicines management pathway.

These decisions should be in line with the organisation's policies and need to be described in service agreements that detail the patients/service areas that will have access to clinical pharmacy services and which clinical pharmacy activities are priorities for each group of patients/service area. These decisions should also align with the National Safety and Quality Health Service Standards and their goals.<sup>7,8</sup>

Pharmacists also need to prioritise the patients who will receive which clinical pharmacy activities on a day-to-day basis. Patients most at risk of medicine-related problems are likely to obtain the maximum benefit from clinical pharmacy activities. Patients most at risk of medicine-related problems include those who: 1,15,17,45,46

- have medication misadventure as the known or suspected reason for their presentation or admission to the health service organisation
- are aged 65 years or older
- · take five or more medicines
- take more than 12 doses of medicines per day

- take a medicine that requires therapeutic monitoring or is a high-risk medicine
- have had clinically significant changes to their medicines or treatment plan within the last 3 months
- have suboptimal response to treatment with medicines
- have difficulty managing their medicines because of literacy or language difficulties, dexterity problems, impaired sight, confusion/dementia or other cognitive difficulties
- have impaired renal or hepatic function
- have problems using medication delivery devices or require an adherence aid
- are suspected or known to be non-adherent with their medicines
- have multiple prescribers for their medicines
- have been discharged within the last 4 weeks from or have had multiple admissions to a health service organisation.

In addition to meeting their continuing professional development requirements, pharmacists have a responsibility to contribute to the training and education of other pharmacists, pharmacy students and health professionals. This may involve experiential training of undergraduate and post-graduate students, or orientation and training of inexperienced pharmacists or those recently returning to the workplace. The shpaclinCAT competency framework for pharmacists provides a tool to support pharmacist development as part of an ongoing program of review and enhancement.<sup>47</sup>

Pharmacists should be involved in presentations and education programs for colleagues and patient groups, for example, cardiac rehabilitation, participate in medication management-related nursing education and in public health education programs, for example, smoking cessation. Pharmacists should support, initiate and participate in research projects, whenever possible. Pharmacists involved in research activities must adhere to the principles and procedures outlined by key authoritative bodies and the organisation's research and ethics committees.<sup>29,48,49</sup>

Participation in quality use of medicines activities within hospitals and research into optimal use of medicines and the practice of clinical pharmacy are essential components of a clinical pharmacy service. Quality use of medicines activities are inclusive of medication safety, medicines use evaluation and antimicrobial stewardship. Pharmacists can be involved in medicines use evaluation activities by identifying clinical areas requiring evaluation, data collection and the design and provision of education programs.

Each pharmacy service should have a clearly defined quality improvement governance system which outlines the goals for the quality of service delivery. This governance system should be in accordance with the larger framework of the organisation.<sup>7,8</sup> A quality improvement governance system for a clinical pharmacy service should consider the range and day-to-day prioritisation of clinical pharmacy activities delivered and any service agreements.

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